



**QUILLANCE
INFOTECH PVT LTD.**

Finance & Financial Management Program

The Quillance Finance & Financial Management Program is a complete beginner-to-advanced training program designed to help learners master modern finance, accounting, financial analysis, investment strategies, banking operations, and business financial management. This program covers everything from financial fundamentals to advanced corporate finance and financial planning concepts used in real-world industries.



Program Overview

What You Will Learn

- Understand accounting and financial management fundamentals
- Analyze financial statements and business performance
- Learn investment, stock market, and banking concepts
- Work with budgeting, taxation, and financial planning
- Understand corporate finance and risk management
- *Build financial reports and business strategies

Career Opportunities

After completing this program, learners can apply for roles such as:

- Financial Analyst
- Finance Executive
- Investment Analyst
- Banking Associate
- Accounts Executive
- Business Finance Associate

Live Projects You'll Build

- **Project 1 – Personal Budget Management System**

Create a financial budgeting and expense tracking system.

- **Project 2 – Business Profit & Loss Analysis**

Analyze business income, expenses, and profitability using financial statements.

- **Project 3 – Investment Portfolio Analysis**

Build and analyze a diversified investment portfolio using market data.

- **Project 4 – Financial Dashboard & Reporting**

Create business financial dashboards with analytics and reporting insights.

- **Project 5 – Corporate Financial Planning Model**

Develop financial forecasting and budgeting models for business planning.

MODULE 1

Finance & Accounting Fundamentals

TOPICS COVERED:

- Introduction to Finance & Accounting
- Basics of Financial Statements
- Income Statement, Balance Sheet & Cash Flow
- Accounting Principles & Bookkeeping Basics
- Business Transactions & Financial Records
- Introduction to Banking & Financial Systems

PRACTICAL LEARNING:

- Understand financial statements
- Record and analyze transactions
- Learn business accounting workflows
- Explore banking and finance basics

SKILLS GAINED:

- Finance Fundamentals
- Accounting Basics
- Financial Statement Understanding
- Business Finance Knowledge

MODULE 2

Financial Analysis & Investment Fundamentals

TOPICS COVERED:

- Financial Ratio Analysis
- Business Performance Evaluation
- Stock Market & Investment Basics
- Mutual Funds & Portfolio Fundamentals
- Risk & Return Concepts
- Financial Decision-Making Techniques

PRACTICAL LEARNING:

- Analyze company financial performance
- Evaluate investment opportunities
- Understand market trends and risks
- Build basic investment strategies

SKILLS GAINED:

- Financial Analysis Skills
- Investment Understanding
- Portfolio Basics
- Risk Assessment Techniques

MODULE 3

Corporate Finance & Financial Planning

TOPICS COVERED:

- Corporate Finance Fundamentals
- Budgeting & Financial Forecasting
- Capital Investment Decisions
- Cost Management & Profitability Analysis
- Working Capital Management
- Financial Planning Strategies

SKILLS GAINED:

- Corporate Finance Knowledge
- Budgeting Techniques
- Forecasting Skills
- Financial Strategy Understanding

PRACTICAL LEARNING:

- Create budgeting plans
- Analyze business profitability
- Work with forecasting models
- Understand financial planning workflows

Module 4

Banking, Taxation & Financial Operations

TOPICS COVERED:

- Banking Operations & Financial Services
- Introduction to Taxation Concepts
- GST & Business Tax Fundamentals
- Digital Banking & Payment Systems
- Financial Compliance & Documentation
- Business Financial Operations Management

PRACTICAL LEARNING:

- Understand banking workflows
- Analyze taxation structures
- Work with financial documentation
- Explore digital financial systems

SKILLS GAINED:

- Banking Operations Understanding
- Taxation Basics
- Financial Compliance Knowledge
- Financial Operations Skills

Module 5

Advanced Finance, Analytics & Risk Management

TOPICS COVERED:

- Financial Modeling Fundamentals
- Business Valuation Techniques
- Investment Strategy & Wealth Management
- Financial Risk Management
- Advanced Excel & Financial Analytics
- Data-Driven Financial Decision Making

PRACTICAL LEARNING:

- Build financial models
- Analyze investment strategies
- Work with business valuation techniques
- Perform financial forecasting and analytics

ADVANCED CONCEPTS INCLUDED:

- Corporate Valuation Methods
- Financial Forecasting Models
- Investment Risk Analysis
- Portfolio Optimization Concepts
- Strategic Financial Planning
- Business Growth Analytics

SKILLS GAINED:

- Financial Modeling Skills
- Risk Management Techniques
- Advanced Financial Analysis
- Strategic Decision-Making Skills

Module 6

Live Finance Project & Business Analysis

TOPICS COVERED:

- Financial Case Study Analysis
- Budget Planning & Business Analysis
- Investment Strategy Simulation
- Financial Reporting & Presentation
- Business Decision-Making Workflows
- Final Financial Project Presentation

SKILLS GAINED:

- Business Financial Analysis
- Team Collaboration
- Financial Reporting Skills
- Strategic Thinking & Problem Solving

PRACTICAL LEARNING:

- Work on finance-based projects
- Analyze real business financial scenarios
- Create financial reports and presentations
- Present strategic recommendations professionally

Module 7

Placement & Career Preparation

TOPICS COVERED:

- Resume Building & ATS Optimization
- LinkedIn & Professional Branding
- Finance Interview Preparation
- Aptitude & Quantitative Reasoning Sessions
- Mock Interviews & HR Preparation
- Career Guidance & Certification Support

CAREER SUPPORT INCLUDES:

- Resume & LinkedIn Reviews
- Mock Finance Interviews
- Internship & Placement Assistance
- Certification Guidance
- Career Mentorship Sessions
- Professional Communication Training



**QUILLANCE
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Thank You!!



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